

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | /yyyy) : | 31/10/2009 | | | | |
|--|-------------------|------------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | | |
| Name of Issuer Date Submitted | Paliburg 5 Novem | Holdings Limited ber 2009 | | | | |
| Movements in Authorised Ordinary Shares | Share Cap | pital | | | | |
| (1) Stock code : 617 | _ Descrip | tion: | Ordinary | Shares | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding n | nonth _ | 2,000,000,000 | 0.10 | 200,000,000.00 | | |
| Increase/(decrease) | _ | 0 | - | 0 | | |
| Balance at close of the month | _ | 2,000,000,000 | 0.10 | 200,000,000.00 | | |
| (2) Stock code : N/A | Descrip | tion: | : N/A | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding n | | | | | | |
| Increase/(decrease) | _ | | - | | | |
| Balance at close of the month | - | _ | | | | |

| 2 | D C | CI |
|----|------------|--------|
| 1. | Preference | Snares |

| Stock code: | N/A Description : | | Convertible Preference Shares | | | | |
|---------------------|-------------------|------------------|-------------------------------|------------------|---------------------------------|--|--|
| | | No. of pr sha | | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of | of preceding mor | 4,750 | 0,000,000 | 0.10 | 475,000,000.00 | | |
| Increase/(decrease | e) | | 0 | | 0 | | |
| Balance at close of | of the month | 4,750 | 0,000,000 | 0.10 | 475,000,000.00 | | |

3. Other Classes of Shares

| Stock code : N/A Descr | N/A Description : | | <u> </u> |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | _ |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$): 675,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary | y shares | No. of preference | No. of other classes of |
|--------------------------------------|-----------------|----------|-------------------|-------------------------|
| _ | (1) | (2) | shares | shares |
| Balance at close of preceding month | 1,019,359,192 | N/A | 0 | N/A |
| Increase/(decrease) during the month | 5,005 | N/A | 0 | N/A |
| Balance at close of the month | 1,019,364,197 | N/A | 0 | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under Share Op | tion Schemes | of the Issuer) | | | | |
|--|---------------|----------------|----------------|----------------|------------------------------------|--|
| Particulars of share option scheme including EGM | | Movement du | ring the month | | No. of new shares of issuer issued | No. of new shares of issuer which may be issued pursuant thereto as |
| approval date (dd/mm/yyyy) | G . 1 | F ' 1 | C 11 1 | Y 1 | during the month | at close of the |
| and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | pursuant thereto | month |
| 1. The Paliburg Holdings Limited Share Option | | | | | | |
| Scheme (adopted on | | | | | | |
| 16/06/2005) | | | | | | |
| (Exercise price: | | | | | | |
| HK\$1.97 (adjusted)) | | | | | | |
| Ordinary Shares | 0 | 0 | 0 | 0 | 0 | 30,857,400 |
| (Note 1) | | | | | | |
| 0.37/1 | | | | | | |
| 2. <u>N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | • | | |
| , , | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| - <u></u> | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (11016-1) | | | | | | |
| | | Т | Total A. (Ord | dinary shares) | 0 | |
| | | | | erence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised during the m | onth from exe | ercise of | | | | |
| options (HK\$) | | | 0 | | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| | cription of warrants e of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|---------------------------------|---|----------------------------|---|--|--|
| 1. | 2010 Warrants | | | | | | |
| | | HK\$ | 236,019,640.92 | 10,512.60 | 236,009,128.32 | 5,005 | 112,385,299 |
| | (08/11/2010 (Remark)) Stock code (if listed) | 504 | | | | | <u></u> |
| | Class of shares issuable (<i>Note 1</i>) | Ordinary Sh | arec | | | | |
| | Subscription price | HK\$2.10 (ad | | | | | |
| 2. | EGM approval date (if applicable) (dd/mm/yyyy) N/A | (07/11/2007 | | | | | |
| | (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| 3. | (dd/mm/yyyy) N/A | (/ / |) | | | | |
| 4. | (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A | (/ / |) | | | | |
| •• | | | | | | | |
| | (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| | EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | | Total B. | (Preferenc | y shares) e shares) er class) | 5,005 N/A N/A | |

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer may be issued issued during the pursuant Currency of Amount at close Converted thereto as at month amount of preceding during the Amount at close pursuant close of the Class and description month of the month month outstanding month thereto 1. <u>N/A</u> Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) 4. <u>N/A</u> Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

(/ /)

(dd/mm/yyyy))

| Total C. | (Ordinary shares) | N/A |
|----------|---------------------|-----|
| | (Preference shares) | N/A |
| | (Other class) | N/A |
| | _ | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

| Ful | Il particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|--|---|
| 1. | N/A | _ | |
| | (/ /) shares (Note 1) | | |
| 2. | N/A | _ | |
| | (/ /) shares (Note 1) | | |
| 3. | N/A | - | |
| | (/ /) shares (<i>Note 1</i>) | | |
| | Total D. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued pursuant during the thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) (/ /) At price: State 1. Rights issue Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: (/ /) (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ /) 2. Open offer At price: State Issue and allotment currency _ date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) 3. Placing At price: State Issue and allotment currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ /) Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------|---|----|---|---|---|--|---|
| | | | Class of shares issuab | le | | | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | | | | | | | |
| | | | Class of share repurchased (Note 1) | es | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | | | | | | | |
| | | | Class of share redeemed (Note 1) | es | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | N/A | N/A |
| | | | Class of shares issuab | le | | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | N/A | N/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|--------|------|---------------------------|--|---|
| | | Class of shares issuable (Note 1) | e | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (, | / / |) | N/A | N/A |
| | | Class of shares issuable (Note 1) | e | | | | |
| 10. | Other At price : State (Please specify) currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (, | / / |) | N/A | N/A |
| | | | Prefer | ence | share share er clas | s) N/A | - - - |
| | | | | | | | |
| То | tal increase / (decrease) in ordinary shares during th | ne month (i.e. Total of A to |): | | | ´ | 5,005 |
| (2) | | | | | | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | | | | | N/A N/A | |
| | Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | | |

| Remarks (if any) |): | |
|------------------|--|-----------------------|
| The expiry date | of the subscription rights attaching to the 2010 Warrants will | l be 8 November 2010. |
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| | | |
| Submitted by: | Eliza Lam Sau Fun | |
| | | |
| Title: | Secretary | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.