

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	31/01/2010				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Paliburg 1	Holdings Limited				
Date Submitted	4 Februar	ry 2010				
<ol> <li>Movements in Authorised</li> <li>Ordinary Shares</li> </ol>	Share Cap	pital				
(1) Stock code : 617	_ Descript	tion:	Ordinary	Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding n	nonth _	2,000,000,000	0.10	200,000,000.00		
Increase/(decrease)	_	0		0		
Balance at close of the month	_	2,000,000,000	0.10	200,000,000.00		
(2) Stock code : N/A	_ Descript	tion:	N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)	_					
Balance at close of the month	_					

2	D C	CI
1.	Preference	Snares

Stock code:	N/A Description :		Convertible Preference Shares					
		No. of pr sha		Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of	of preceding mor	4,750	0,000,000	0.10	475,000,000.00			
Increase/(decrease	e)		0		0			
Balance at close of	of the month	4,750	0,000,000	0.10	475,000,000.00			

### 3. Other Classes of Shares

Stock code : N/A Descr	iption :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 675,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary	/ shares	No. of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,019,398,428	N/A	0	N/A
Increase/(decrease) during the month	22,672	N/A	N/A	N/A
Balance at close of the month	1,019,421,100	N/A	0	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Op	tion Schemes	of the Issuer)				
Particulars of share option scheme including EGM		Movement du	ring the month		No. of new shares of issuer issued	No. of new shares of issuer which may be issued pursuant thereto as
approval date (dd/mm/yyyy)	G . 1	F : 1	C 11 1	Y 1	during the month	at close of the
and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1. The Paliburg Holdings Limited Share Option						
Scheme (adopted on						
16/06/2005)						
(Exercise price:						
HK\$1.97 (adjusted))						
Ordinary Shares	0	0	0	0	0	30,857,400
(Note 1)						
0.37/1						
2. <u>N/A</u>						
shares						
(Note 1)				•		
, ,						
3. N/A						
- <u></u>						
shares						
(Note 1)						
(11016-1)						
		Т	Total A. (Ord	dinary shares)	0	
				erence shares)	N/A	
				(Other class)	N/A	
Total funds raised during the m	onth from exe	ercise of				
options (HK\$)			0			

Warrants to Issue Shares of the Issuer which are to be Listed

	cription of warrants te of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	2010 Warrants						
		HK\$	235,937,241.54	47,611.41	235,889,630.13	22,672	112,328,395
	(08/11/2010 (Remark)) Stock code (if listed)	504			, ,	,	, , , , ,
	Class of shares issuable ( <i>Note 1</i> )	Ordinary Sh	ares				
	Subscription price	HK\$2.10 (ad					
2.	EGM approval date (if applicable) (dd/mm/yyyy) N/A	(07/11/2007	)				
	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
3.	(dd/mm/yyyy) N/A	( / /	)				
4.	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	( / /	)				
••	1071						
	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / /	)				
	(		Total B.	(Preferenc		22,672 N/A N/A	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer may be issued issued during the pursuant Currency of Amount at close Converted thereto as at month amount of preceding during the Amount at close pursuant close of the Class and description month of the month month outstanding month thereto 1. <u>N/A</u> Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / ) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)) 4. <u>N/A</u> Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

( / / )

(dd/mm/yyyy))

Total C.	(Ordinary shares)	N/A
	(Preference shares)	N/A
	(Other class)	N/A
	_	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

Ful	Il particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	_	
	( / / ) shares (Note 1)		
2.	N/A	_	
	( / / ) shares (Note 1)		
3.	N/A	-	
	( / / ) shares ( <i>Note 1</i> )		
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued pursuant during the thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) ( / / ) At price: State 1. Rights issue Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: ( / / ) (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) ( / / ) 2. Open offer At price: State Issue and allotment currency \_ date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) 3. Placing At price: State Issue and allotment currency date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) ( / / ) Bonus issue Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab	le					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of share repurchased (Note 1)	es					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of share redeemed (Note 1)	es					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								N/A	N/A
			Class of shares issuab	le					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuabl (Note 1)	le					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
		Class of shares issuabl (Note 1)	le					
10.	Other At price : State (Please specify) currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			(Ord Prefe	ren		ares	s) N/A	- -
То	tal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	o E):				· <del></del>	2,672
To	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  N/A						N/A N/A	
							N/A	
	hese figures should be the same as the relevant figur					ued		

Remarks (if any)	Remarks (if any):					
The expiry date	of the subscription rights attaching to the 2010 Warrants will	l be 8 November 2010.				
Submitted by:	Eliza Lam Sau Fun					
Title:	Secretary					
	(Director, Secretary or other duly authorised officer)					

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.