

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2010

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Paliburg Holdings Limited
Date Submitted	4 June 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>617</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00
Increase/(decrease)	0	-	0
Balance at close of the month	2,000,000,000	0.10	200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	L
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

2. Preference Shares

Stock code : <u>N/A</u> Desc	ription : <u>Co</u>	Convertible Preference Shares			
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	4,750,000,000	0.10	475,000,000.00		
Increase/(decrease)	0		0		
Balance at close of the month	4,750,000,000	0.10	475,000,000.00		

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding n	nonth		
Increase/(decrease)			
Balance at close of	f the month			

Total authorised share capital at the end of the month (HK\$): 675,000,000.00

	No. of ordinary	v shares	No. of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,019,471,410	N/A	0	N/A
Increase/(decrease) during the month	262,122	N/A	N/A	N/A
Balance at close of the month	1,019,733,532	N/A	0	N/A

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM			ring the month		No. of new shares of issuer issued	No. of new shares of issuer which may be issued pursuant thereto as
approval date (dd/mm/yyyy)		Wovement du			during the month	at close of the
and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1. The Paliburg Holdings Limited Share Option Scheme (adopted on 16/06/2005) (Exercise price: HK\$1.97 (adjusted))						
Ordinary Shares	0	0	0	0	0	30,857,400
(Note 1) 2. N/A (// /) (// /) (Note 1) 3. N/A (// /) (//) (// /) (/						
(/ /)						
(Note 1)						
		Г	Total A. (Ord	linary shares)	0	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised during the m options (HK\$)	onth from exe	rcise of	0			

No. of new shares sisues of No. of new shares sisues rissued of sister which during the	War	cants to Issue Shares of the	Issuer which	are to be Listed				
HKS 235,783,965.48 550,467.96 235,233,497.52 262,122 112,015,951 (08/11/2010 (Remark)) 504			of nominal	close of	during the	at close of the	issuer issued during the month pursuant	of issuer which may be issued pursuant thereto as at close of the
(08/11/2010 (Remark)) Stock code (if listed) (Liss of shares issuable (if applicable) (if applicable) (if applicable) (if isted) (Las of shares issuable (NA Ordinary Shares (If applicable) (if applicable) (if applicable) (if applicable) (O7/11/2007) (If applicable) (O7/11/2007) (If applicable) (O7/11/2007) Subscription price EGM approval date (if applicable) (O// /) (If applicable) (If appli	1.	2010 Warrants						
Stock code (if listed) 504 Class of shares issuable (<i>Note 1</i>) Ordinary Shares Subscription price (if applicable) (dd/mm/yyyy) HKS2.10 (adjusted) 2. N/A (07/11/2007) 2. N/A (07/11/2007) 3. NA (07/11/2007) 3. NA (/ / /) (/ / /) (/ / /) 3. NA (/ / /) (/ / /) (/ / /) 3. NA (/ / /) (/ / /) (/ / /) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ / /) (/ / /) (/ / /) 3. NA (/ / /) 3. NA (/ / /) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ / /) 4. NA (/ /) 5. NA (/ /) 4. NA (/ /) 5. Nok (/ /) 6. (/ / /) (/ /) 9. (/ / /) (/ / /) 9. (/ / /) (/ / /) 9. (/ / /) (/ / /) 9. (/ / /) (/ /)		(08/11/2010 (Remark))	HK\$	235,783,965.48	550,467.96	235,233,497.52	262,122	112,015,951
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) IMK\$2.10 (adjusted) 2. N/A (07/11/2007) 3. N/A (07/11/2007) 3. Stock code (if listed) Class of shares issuable (Note 1) (07/11/2007) 3. N/A (0/11/2007) 4. N/A (0/11/2007) 4. N/A (0/11/2007) 5. (0/11/2007) (0/11/2007) 4. N/A (0/11/2007) 5. (0/11/2007) (0/11/2007) 5. (0/11/2007) (0/11/2007) 6. <td< td=""><td></td><td>Stock code (if listed) Class of shares issuable</td><td></td><td></td><td></td><td></td><td></td><td></td></td<>		Stock code (if listed) Class of shares issuable						
EGM approval date (if applicable) (dd/mm/yyyy) (07/11/2007) 2. NA								
(if applicable) (dd/mm/yyyy) (07/11/2007) 2. N/A			HK\$2.10 (ad	ijusted)				
Stock code (if listed)	2.	(if applicable) (dd/mm/yyyy)	(07/11/2007)				
Stock code (if listed)								
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(dd/mm/yyyy) (/ / /) 3. N/A		EGM approval date						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total B. (Ordinary shares) 262,122 (Preference shares)		(dd/mm/yyyy)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4. N/A	3.	N/A						
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EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4. N/A		Stock code (if listed) Class of shares issuable						
(if applicable) (dd/mm/yyyy) (/ /) 4. N/A (/ /) 5. N/A (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) 262,122 (Preference shares) N/A								
4. <u>N/A</u> (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) <u>262,122</u> (Preference shares) <u>N/A</u>		(if applicable)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / / Total B. (Ordinary shares) 262,122 (Preference shares) N/A	4.	N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / / Total B. (Ordinary shares) 262,122 (Preference shares) N/A								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) 262,122 (Preference shares) N/A		, ,						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) 262,122 (Preference shares) N/A		Class of shares issuable (<i>Note 1</i>)						
(if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) 262,122 (Preference shares) N/A								
(Preference shares) N/A		(if applicable)	(/ /)				
(Preference shares) N/A				Total P	(Ordinar	v shares)	62 122	
(Other class) N/A				Total D.	· · · · · · · · · · · · · · · · · · ·		N/A	
					(Oth	ner class)	N/A	

Convertibles (i.e. Convertible in	to Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u> /A	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 4. N/A)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /) Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which than under Share Option Schemes)	are to be Listed, includin	ng Options (other
	No of now shares of	No of now shares of

an under Share Option Schemes)		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
sildles (Note 1)		
2. N/A		
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D (Ordinana dama)	NI/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in	n Issued S	hare Capital
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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le (/ / (/ /		N/A	N/A
2.	Open offer	At price : State currency	Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le (/ / (/ /		N/A	N/A
3.	Placing	At price : State currency	Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
4.	Bonus issue		Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole (/ / (/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (<i>Note 1</i>)	le				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of share repurchased (Note 1)	es				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of share redeemed (<i>Note 1</i>)	ès				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuabl (Note 1)	le				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11/21	11/11

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	able(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Class of shares issua (Note 1)	able		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Total E.	(Ordinary sha (Preference sha (Other cl	res) N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	262,122	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks (if any):

The expiry date of the subscription rights attaching to the 2010 Warrants will be 8 November 2010.

Submitted by:	Eliza Lam Sau Fun				
Title:	Secretary				
	(Director, Secretary or other duly authorised officer)				

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.