

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2010							
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Palibur	g Holdings Limited						
Date Submitted 6 Septe	mber 2010						
I. Movements in Authorised Share C	Capital						
1. Ordinary Shares							
(1) Stock code: 617 Descri	iption:	Ordinary	Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00				
Increase/(decrease)	0		0				
Balance at close of the month	2,000,000,000	0.10	200,000,000.00				
(2) Stock code : N/A Descri	iption:	N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)			_				
Balance at close of the month							

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	Preference	Sharec
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Stock code : N/A Descr	ription: Co	Convertible Preference Shares				
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	4,750,000,000	0.10	475,000,000.00			
Increase/(decrease)	0		0			
Balance at close of the month	4,750,000,000	0.10	475,000,000.00			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding	month		
Increase/(decrease)			_	
Balance at close of th	e month		_	

Total authorised share capital at the end of the month (HK\$): 675,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary	shares	No. of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,020,055,663	N/A	0	N/A
Increase/(decrease) during the month	690,272	N/A	N/A	N/A
Balance at close of the month	1,020,745,935	N/A	0	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Op	tion schemes	of the Issuel)				No. of new shares
Particulars of share option					No. of new shares	of issuer which may be issued
scheme including EGM		Movement du	ring the month		of issuer issued	pursuant thereto as
approval date (dd/mm/yyyy)					during the month	at close of the
and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1. The Paliburg Holdings				*	<u>*</u>	
Limited Share Option						
Scheme (adopted on						
16/06/2005)						
(Exercise price:						
HK\$1.97 (adjusted))						
Ordinary Shares	0	0	0	0	0	30,857,400
(Note 1)						
2. <u>N/A</u>						
(/ /)						
shares			<u> </u>			-
(Note 1)						
3. N/A						
3. <u>1</u> \(\frac{1}{1}\)						
(/ /)						
shares						
(Note 1)				-		-
, ,						
		Т		dinary shares)	0	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised during the m	onth from exe	ercise of				
options (HK\$)			0			

Warrants to Issue Shares of the Issuer which are to be Listed

					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. 2010 Warrants						
	****	224 557 014 02	1 110 571 77	222 107 420 25	500 070	111 002 542
(08/11/2010 (Remark))	HK\$	234,557,014.02	1,449,574.77	233,107,439.25	690,272	111,003,542
Stock code (if listed)	504					
Class of shares issuable	0 1, 01					
(Note 1) Subscription price	Ordinary Sh HK\$2.10 (a					
EGM approval date (if applicable) (dd/mm/yyyy)	(07/11/2007					
2. N/A	(07/11/2007)				
(/ /) Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 3. N/A	(/ /)				
(/ /)						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		,				
(/ /)						
Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordinary	shares) 6	90,272	<u>-</u>
			(Preference		N/A N/A	-
			(Onto		11/11	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issuer issued issued during the pursuant Currency of Amount at close Converted month thereto as at amount of preceding during the Amount at close close of the pursuant Class and description month outstanding month of the month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy))

Total C.

(Ordinary shares) (Preference shares) (Other class)

N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
in applicable, and class of shares issuable.	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
0. 37/4		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) At price: State (/ /) 1. Rights issue Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 2. Open offer At price: State Issue and allotment (/ /) currency _ date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price: State 3. Placing Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ole 					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shar repurchased (Note 1)	res					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shar redeemed (<i>Note 1</i>)	res					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	NT/A	NT/A
								N/A	N/A
			Class of shares issuab (Note 1)	ole					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		/.
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ıble <u>—</u>					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares issua (Note 1)	uble					
10.	Other At price : State (Please specify) currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Total E.	(Or (Prefe	ere	nce s	hares hares class	s) N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	:				90,272
(2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):							N/A N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):							N/A	
	hese figures should be the same as the relevant figur					sued	-	

Remarks (if any):							
The expiry date of	The expiry date of the subscription rights attaching to the 2010 Warrants will be 8 November 2010.						
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Submitted by:	Eliza Lam Sau Fun	-					
Title:	Secretary	_					
	(Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.