

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30/09/2010

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Paliburg Holdings Limited	
Date Submitted	7 October 2010	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>617</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00
Increase/(decrease)	0	-	0
Balance at close of the month	2,000,000,000	0.10	200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	L
	No. of ordinary	Par value (State	Authorised share capital
	shares	currency)	(State currency)
Balance at close of preceding month	shares	currency)	
Balance at close of preceding month Increase/(decrease)	shares	currency)	

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>Co</u>	Convertible Preference Shares			
	No. of preference shares	Par value (HK\$)	Authorised share capital (<i>HK\$</i>)		
Balance at close of preceding month	4,750,000,000 0.10		475,000,000.00		
Increase/(decrease)	0		0		
Balance at close of the month	4,750,000,000	0.10	475,000,000.00		

3. Other Classes of Shares

Stock code : N/A Descri		_ Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding n	nonth		
Increase/(decrease)			_	
Balance at close of th	e month			

Total authorised share capital at the end of the month (HK\$): 675,000,000.00

	No. of ordinary	v shares	No. of preference	No. of other classes of
-	(1)	(2)	shares	shares
Balance at close of preceding month	1,020,745,935	N/A	0	N/A
Increase/(decrease) during the month	4,535,133	N/A	N/A	N/A
Balance at close of the month	1,025,281,068	N/A	0	N/A

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option			ning dha an adh		No. of new shares	No. of new shares of issuer which may be issued
scheme including EGM approval date (dd/mm/yyyy)		Movement du	ring the month		of issuer issued during the month	pursuant thereto as at close of the
and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1. The Paliburg Holdings	Grunted	Exclusion	Cuncented	Eupsea	puisuant increto	monun
Limited Share Option						
Scheme (adopted on						
16/06/2005)						
(Exercise price:						
HK\$1.97 (adjusted))						
Ordinary Shares	0	0	0	0	0	30,857,400
(Note 1)						
2. <u>N/A</u>						
shares						
(Note 1)		·	·			
(11000 1)						
3. N/A						
(/ /)						
shares		<u></u>				
(Note 1)						
		г	Total A. (Ord	linemy chan-a)	0	
		1		linary shares) erence shares)	0 N/A	
			(riele	(Other class)	N/A	
Total funds raised during the m	onth from ava	raisa of		(Other class)	11/71	
options (HK\$)	onur nom exe		0			
			0			

War	rants to Issue Shares of the	e Issuer which	are to be Listed				
(Dat	cription of warrants te of expiry - nm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	2010 Warrants						
	(08/11/2010 (Remark))	HK\$	233,107,439.25	10,607,383.29	222,500,055.96	5,051,133	105,952,407
	Stock code (if listed) Class of shares issuable	504					
	(Note 1)	Ordinary Sh					
	Subscription price EGM approval date	HK\$2.10 (ad	ujusted)				
2.	(if applicable) (dd/mm/yyyy) N/A	(07/11/2007)				
	(/ /) Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>) Subscription price						
	EGM approval date (if applicable)						
3.	(dd/mm/yyyy) N/A	(/ /)				
	(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
	Subscription price EGM approval date (if applicable)						
4.	(dd/mm/yyyy) N/A	(/ /)				
	(/ /)						
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
	Subscription price EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)				
			Total B	(Preference s	shares) N	51,133 N/A N/A	

For Main Board and GEM listed issuers

sh	No. of new shares of issuer of issuer which issued issued ring the pursuant month thereto as at ursuant close of the
Currency of Amount at close Converted amount of preceding during the Amount at close	hereto month
1. <u>N/A</u>	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (_ / / _) 2. N/A	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (4.	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (Implicable) (Implica	A
(Other class) N/2	A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
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Other Movements in Issued Share Capital

	Type of Issue	issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le (/ (/)	N/A	N/A
2.	Open offer	At price : State currency	Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le (/ (/		N/A	N/A
3.	Placing	At price : State currency	Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/		N/A	N/A
4.	Bonus issue		Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le (/ (/)	N/A	N/A

For Main B	oard and	GEM 1	listed	issuers
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	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le	-	
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of share repurchased (Note 1)	es Ordinary Shares	-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(30/09/2010)		
			EGM approval date: (dd/mm/yyyy)	(09/06/2010) (AGM approval date)	(516,000)	N/A
			Class of share redeemed (<i>Note 1</i>)	es	_	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuab (Note 1)	le	-	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					11/21	11/11

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)) N/A	N/A
10.	Other (Please specify)	At price : State currency	Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)) N/A	N/A
			Total E.	(Ordinary sha (Preference sha (Other cl	ures) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	4,535,133	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks (if any):

The expiry date of the subscription rights attaching to the 2010 Warrants will be 8 November 2010.

Submitted by:	Eliza Lam Sau Fun		
Title:	Secretary		
	(Director, Secretary or other duly authorised officer)		

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*