

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	30/04/2011		
To: Hong Kong Exchanges	and Clear	ring Limited		
Name of Issuer Date Submitted	Paliburg 4 May 20	Holdings Limited		
I. Movements in Authorised	Share Cap	pital	_	
1. Ordinary Shares				
(1) Stock code : 617	_ Descrip	tion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth _	2,000,000,000	0.10	200,000,000.00
Increase/(decrease)	-	0	-	0
Balance at close of the month	-	2,000,000,000	0.10	200,000,000.00
(2) Stock code : N/A	_ Descrip	tion:	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)	-			
Balance at close of the month	_			

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,	Preference	Sharec
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Stock code : N/A Description		cription:	Co	ference Shares		
		No. of pr		Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month		4,750	4,750,000,000		475,000,000.00	
Increase/(decrease)			0		0	
Balance at close of	the month	4,750	,000,000	0.10	475,000,000.00	

3. Other Classes of Shares

Stock code:	N/A	Description :	N/A	Α
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth		
Increase/(decrease	e)			
Balance at close of	of the month			

Total authorised share capital at the end of the month (HK\$): 675,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary	shares	No. of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,124,218,074	N/A	0	<u>N/A</u>
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,124,218,074	N/A	0	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable and class of shares is shares in the class o	
and class of shares issuable Granted Exercised Cancelled Lapsed pursuant thereto month 1. The Paliburg Holdings Limited Share Option Scheme (adopted on 16/06/2005) (Exercise price: HK\$1.97 (adjusted)) Ordinary Shares 0 0 0 0 0 0 30,857,4 (Note 1) 2. N/A	ich ed eto as
1. The Paliburg Holdings	he
Limited Share Option Scheme (adopted on 16/06/2005) (Exercise price: HK\$1.97 (adjusted)) Ordinary Shares (Note 1) 2. N/A	
Scheme (adopted on 16/06/2005) (Exercise price: HK\$1.97 (adjusted)) Ordinary Shares 0 0 0 0 0 30,857,4 (Note 1) 2. N/A	
16/06/2005) (Exercise price: HK\$1.97 (adjusted)) Ordinary Shares 0 0 0 0 0 30,857,44 (Note 1) 2. N/A	
(Exercise price: HK\$1.97 (adjusted)) 0 0 0 0 0 30,857,4 (Note 1) 2. N/A (/ / /) N/A (/ / /) (/ / /) (/ / /) (/ / /) (/ / /) (/ / / /) (/ / /) (/ / / /) (/ / / /) (/ / / /) (/ / / /) (/ / / /) (/ / / /) (/ / / /) (/ / / /) (/ / / /) (/ / / /) (/ / / /) (/ / / /) (/ / / /) (/ / / /) (/ / / /) (/ / / / /) (/ / / / /) (/ / / / /) (/ / / / / /) (/ / / / / /) (/ / / / / / /) (/ / / / / / /) (/ / / / / / / /) (/ / / / / / / / / /) (/ / / / / / / / / / / / /) (/ / / / / / / / / / / / / / / / /) (/ / / / / / / / / / / / / / / / / / /	
HK\$1.97 (adjusted)) Ordinary Shares (Note 1) 2. N/A (// /)	
Ordinary Shares 0 0 0 0 30,857,40 (Note 1) 2. N/A	
(Note 1) 2. N/A (/ /)	00
2. N/A	, ,
<u>(/ /)</u>	
<u>(/ /)</u>	
<u>shares</u>	
(Note 1)	
3. N/A	
shares	
(Note 1)	
Total A. (Ordinary shares) 0	
Total A. (Ordinary shares) 0 (Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise of	
options (HK\$)	

Warrants to Issue Shares of the Issuer which are to be Listed

(Dat	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
2.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
3.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
4.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			Total B.	(Preference	y shares) e shares) er class)	N/A N/A N/A	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issuer issued issued during the pursuant Currency of Amount at close Converted month thereto as at amount of preceding during the Amount at close close of the pursuant Class and description outstanding month month of the month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy))

Total C.

(Ordinary shares) (Preference shares) (Other class)

N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
if applicable, and class of shares issuable.	thereto	as at close of the month
1. N/A		
1. 1VA		
shares (Note 1)		
		•
2. N/A		
(/ /)		
shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) At price: State (/ /) 1. Rights issue Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 2. Open offer At price: State Issue and allotment (/ /) currency _ date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price: State 3. Placing Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ole 					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shar repurchased (Note 1)	res					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shar redeemed (<i>Note 1</i>)	res					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	NT/A	NT/A
								N/A	N/A
			Class of shares issuab (Note 1)	ole					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		/.
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ible _					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date:	(/	/)		
		(dd/mm/yyyy)					N/A	N/A
		Class of shares issua (Note 1)	ble_					
10.	Other At price : State (Please specify) currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	27/4	27/4
							N/A	N/A
		Total E.		fere	ence	share: share: er class	s) N/A	-
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A	to E)):		(1)	0
						(2)	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to	E):				N/A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Tot	al of	A t	oE)	:		N/A
(T	hese figures should be the same as the relevant figur	res under II above ("Mo	oveme	ents	in I	ssued	Share Capita	l").)

Remarks (if any):		
Submitted by: _	Eliza Lam Sau Fun	_
Title:	Secretary	_
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.