

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2011								
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer Paliburg Holdings Limited Oate Submitted 7 June 2011								
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : 617 Desc	ription:	Ordinary	Shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00					
Increase/(decrease)	0		0					
Balance at close of the month	2,000,000,000	0.10	200,000,000.00					
(2) Stock code : N/A Desc	eription:	N/A	Α					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	Balance at close of preceding month							
Increase/(decrease)								
Balance at close of the month								

675,000,000.00

2	D C	CI
1.	Preference	Snares

Stock code:	N/A D	N/A Description :		Convertible Preference Shares					
		No. of pr sha		Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of	of preceding mon	th4,750	,000,000	0.10	475,000,000.00				
Increase/(decrease	e)		0		0				
Balance at close of	of the month	4,750	0,000,000	0.10	475,000,000.00				

3. Other Classes of Shares

Stock code : N/A Descri	ption:	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordinary	shares	No. of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,124,218,074	N/A	0	N/A
Increase/(decrease) during the month	24,786,800	N/A	N/A	N/A
Balance at close of the month	1,149,004,874	N/A	0	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Op	tion Schemes	of the Issuer)				
Particulars of share option scheme including EGM		Movement duri	ing the month		No. of new shares of issuer issued	No. of new shares of issuer which may be issued pursuant thereto as
approval date (dd/mm/yyyy)					during the month	at close of the
and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1. The Paliburg Holdings						
Limited Share Option						
Scheme (adopted on						
16/06/2005)						
(Exercise price:						
HK\$1.97 (adjusted)) Ordinary Shares	0	24,786,800	0	0	24,786,800	6,070,600
(Note 1)		24,700,000			24,700,000	0,070,000
(Ivote 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. <u>N/A</u>						
shares						
(Note 1)					·	
(11010-1)						
		To	otal A. (Oro	dinary shares)	24,786,800	
				erence shares)	N/A	
				(Other class)	N/A	
Total funds raised during the m	onth from exe	rcise of				
options (HK\$)		_	48,829,996	5.00		

Warrants to Issue Shares of the Issuer which are to be Listed

(Dat	ription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
2.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
3.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
4.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Total B.	(Ordinary	y shares)	N/A	
			Tomi D.	(Preference	e shares)	N/A N/A	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issuer issued issued during the pursuant Currency of Amount at close Converted month thereto as at amount of preceding during the Amount at close close of the pursuant Class and description month outstanding month of the month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) Total C. (Ordinary shares)

> (Preference shares) (Other class)

N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

	Il particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /) shares (Note 1)		
2.	N/A		
	(/ /) shares (Note 1)		
3.	N/A		
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) At price: State (/ /) 1. Rights issue Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 2. Open offer At price: State Issue and allotment (/ /) currency _ date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price: State 3. Placing Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ole 					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shar repurchased (Note 1)	res					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shar redeemed (<i>Note 1</i>)	res					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	NT/A	NT/A
								N/A	N/A
			Class of shares issuab (Note 1)	ole					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		/.
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	le					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares issuable (Note 1)	le					
10.	Other At price : State (Please specify) currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Prefe	ren	ice s	hares hares class	s) N/A	- - -
То	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):			(1	24,7	786,800
(2)							N/A	
	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):							N/A N/A
	hese figures should be the same as the relevant figur	· ·			,	sued	-	

Remarks (if any):		
Submitted by: _	Eliza Lam Sau Fun	_
Title:	Secretary	_
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.