

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	31/10/2011						
To: Hong Kong Exchanges	and Clear	ring Limited					
Name of Issuer	Paliburg l	Holdings Limited					
Date Submitted	4 November 2011						
<ul><li>I. Movements in Authorised Share Capital</li><li>1. Ordinary Shares</li></ul>							
(1) Stock code : 617	Descript	ion:	on: Ordinary Shares				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding n	nonth _	2,000,000,000	0.10	200,000,000.00			
Increase/(decrease)	0		0				
Balance at close of the month	_	2,000,000,000	0.10	200,000,000.00			
(2) Stock code : N/A	_ Descript	ion:	N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	nonth _						
Increase/(decrease)	_						
Balance at close of the month	_						

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	Preference	Sharec
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Stock code : N/A Descr	ription: Co	Convertible Preference Shares					
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	4,750,000,000	0.10	475,000,000.00				
Increase/(decrease)	0		0				
Balance at close of the month	4,750,000,000	0.10	475,000,000.00				

# 3. Other Classes of Shares

Stock code:	N/A	Description :	N/A	<u> </u>
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth	<del></del>	
Increase/(decrease	e)		-	
Balance at close of	of the month			

Total authorised share capital at the end of the month (HK\$): 675,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary	shares	No. of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,155,075,474	N/A	0	N/A
Increase/(decrease) during the month	(1,086,000)	N/A	N/A	N/A
Balance at close of the month	1,153,989,474	N/A	0	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Options)	tion Scheme	s of the Issuer)					
Particulars of share option scheme including EGM approval date (dd/mm/yyyy)	- C - 1	Movement du		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the		
and class of shares issuable	Granted	Exercised	Cance	lled	Lapsed	pursuant thereto	month
1. N/A  ( / / )  shares (Note 1)							
(Ivoic 1)							
2. <u>N/A</u>							
( / / )							
shares							
(Note 1)						-	
3. <u>N/A</u>							
( / / )							
(Note 1)		_					-
		7	Гotal А.	(Ord	linary shares)	N/A	
					erence shares)	N/A	
					(Other class)	N/A	
Total funds raised during the moptions (HK\$)	onth from ex	tercise of		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of war (Date of expiry - d		Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>							
( / / ) Stock code (i Class of share (Note 1) Subscription EGM approv (if applicable (dd/mm/yyyy) 2. N/A	f listed) es issuable price al date )	( / /	)				
( / / ) Stock code (i Class of share (Note 1) Subscription EGM approv (if applicable (dd/mm/yyyy) 3. N/A	f listed) es issuable price al date )	( / /	)				
( / / ) Stock code (i Class of share (Note 1) Subscription EGM approv (if applicable (dd/mm/yyyy) 4. N/A	f listed) es issuable  price al date )	( / /	)				
( / / ) Stock code (i Class of share (Note 1) Subscription EGM approv (if applicable (dd/mm/yyyy	f listed) es issuable price al date )	( / /	) Total B.	(Ordinar)	y shares)	N/A	
			iotai B.	(Preference		N/A N/A N/A	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issuer issued issued during the pursuant Currency of Amount at close Converted month thereto as at amount of preceding during the Amount at close close of the pursuant Class and description month outstanding month of the month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date

( / / )

Total C.

(Ordinary shares) (Preference shares) (Other class)

N/A

(if applicable)

(dd/mm/yyyy))

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:	tnereto	as at close of the month
1. N/A		
1. 1VA		
-		
shares (Note 1)		
2. N/A		
	=	
shares (Note 1)		<del>-</del>
2 N/A		
3. <u>N/A</u>	1	
	-	
	1	
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	<del>-</del>
(Other class)	N/A	_

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) At price: State ( / / ) 1. Rights issue Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 2. Open offer At price: State Issue and allotment ( / / ) currency \_ date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price: State 3. Placing Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)	ordina Share			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(18/10/20 (20/10/20 (27/10/20	)11)	(456,000) (370,000) (260,000)	
			EGM approval date: (dd/mm/yyyy)	(31/05/20 (AGM approval o		(1,086,000)	N/A
			Class of shares redeemed (Note 1)	3			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	): 			
8.	Consideration issue	At price : State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> T / A	NT/A
						N/A	N/A

							No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						thereto	month
		Class of shares issuable (Note 1)	e 					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
							N/A	N/A
		Class of shares issuable (Note 1)	e					
10.	Other At price : State (Please specify) currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	NI/A	NT/A
							N/A	N/A
				erer	ice s	hare:		- - -
То	tal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	E):			(	1) (1,0	086,000)
						(2	2)	N/A
To	tal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E	E):				N/A
To	tal increase / (decrease) in other classes of shares du	uring the month (i.e. Total	of A	A to	E):			N/A
(T	hese figures should be the same as the relevant figur	res under II above ("Move	emei	ıts	in Is	sued	Share Capita	l").)

Remarks (if any):		
Submitted by: _	Eliza Lam Sau Fun	_
	_	
Title:	Secretary	-
	(Director, Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.