

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 29/02/2012						
To: Hong Kong Exchanges and Cl	To: Hong Kong Exchanges and Clearing Limited					
	rg Holdings Limited ch 2012					
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code : 617 Descri	Stock code : 617 Description : Ordinary Shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00			
Increase/(decrease)	0		0			
Balance at close of the month	2,000,000,000	0.10	200,000,000.00			
(2) Stock code : N/A Descri	ription :	N/A	A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2	Preference	e Shares

Stock code :	N/A Description :		Convertible Preference Shares				
		No. of pr sha		Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of p	preceding month	4,750	,000,000	0.10	475,000,000.00		
Increase/(decrease)			0		0		
Balance at close of t	he month	4,750	,000,000	0.10	475,000,000.00		

# 3. Other Classes of Shares

Stock code:	N/A	Description :	N/A	Α
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth		
Increase/(decrease	e)			
Balance at close of	of the month			

Total authorised share capital at the end of the month (HK\$): 675,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary	shares	No. of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,148,707,474	N/A	0	N/A
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,148,707,474	N/A	0	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Op	otion Schemes	s of the Issuer)				
Particulars of share option scheme including EGM approval date (dd/mm/yyyy)		Movement du			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the
and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1. N/A						
( / / )						
(Note 1)						
2. <u>N/A</u>						
( / / )						
(Note 1)		_	-			
3. <u>N/A</u>						
( / / )						
shares						
(Note 1)						
		7	Гotal A. (	Ordinary shares)	N/A	
				reference shares)	N/A	
			`	(Other class)	N/A	•
Total funds raised during the moptions (HK\$)	nonth from ex	ercise of	N/	A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of war (Date of expiry - d		Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>							
( / / ) Stock code (i Class of share (Note 1) Subscription EGM approv (if applicable (dd/mm/yyyy) 2. N/A	f listed) es issuable price al date )	( / /	)				
( / / ) Stock code (i Class of share (Note 1) Subscription EGM approv (if applicable (dd/mm/yyyy) 3. N/A	f listed) es issuable price al date )	( / /	)				
( / / ) Stock code (i Class of share (Note 1) Subscription EGM approv (if applicable (dd/mm/yyyy) 4. N/A	f listed) es issuable  price al date )	( / /	)				
( / / ) Stock code (i Class of share (Note 1) Subscription EGM approv (if applicable (dd/mm/yyyy	f listed) es issuable price al date )	( / /	) Total B.	(Ordinar)	y shares)	N/A	
			iotai B.	(Preference		N/A N/A N/A	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issuer issued issued during the pursuant Currency of Amount at close Converted month thereto as at amount of preceding during the Amount at close close of the pursuant Class and description month outstanding month of the month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date

( / / )

Total C.

(Ordinary shares) (Preference shares) (Other class)

N/A

(if applicable)

(dd/mm/yyyy))

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:	tnereto	as at close of the month
1. N/A		
1. 1VA		
-		
shares (Note 1)		
2. N/A		
	=	
shares (Note 1)		<del>-</del>
2 N/A		
3. <u>N/A</u>	1	
	-	
	1	
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	-
(Other class)	N/A	_

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) At price: State ( / / ) 1. Rights issue Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 2. Open offer At price: State Issue and allotment ( / / ) currency \_ date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price: State 3. Placing Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ole 					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of shar repurchased (Note 1)	res					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of shar redeemed ( <i>Note 1</i> )	res					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	NT/A	NT/A
								N/A	N/A
			Class of shares issuab (Note 1)	ole					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		/.
								N/A	N/A

							No. of new shares of	
						No. of new shares of	issuer which may be	:h
						issuer issued	issued	
						during the	pursuant	
						month pursuant	thereto as close of th	
	Type of Issue					thereto	month	·
		Class of shares issuable	e					
		(Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( ,	′ /	)			
		EGM approval date: (dd/mm/yyyy)	( ,	′ /	)			
						N/A	N/A	
		Class of shares issuable (Note 1)	e					
10.	Other At price: State (Please specify) currency	Issue and allotment date : (dd/mm/yyyy)	( ,	′ /	)			
		EGM approval date: (dd/mm/yyyy)	( ,	′ /	)			
		33337				N/A	N/A	
		Total E. (	(Ordi	nary	shares	) N/A		
		(P			shares		-	
			(	Othe	r class	N/A	-	
To	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):		(1	´ <del></del>	N/A	
To	tal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E)	:	(2		N/A N/A	
	tal increase / (decrease) in other classes of shares du				:		N/A	
T	hese figures should he the same as the relevant figur	res under II ahove ("Move	ment	s in I	ssued	Share Capita	1"))	

Remarks (if any):		
Submitted by: _	Eliza Lam Sau Fun	_
Title:	Secretary	_
	(Director, Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.