

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30/04/2012

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Paliburg Holdings Limited
Date Submitted	4 May 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>617</u> Descrip	otion :	n : Ordinary Shares			
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)		
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00		
Increase/(decrease)	0	-	0		
Balance at close of the month	2,000,000,000	0.10	200,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>		
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)		
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital		
	No. of ordinary	Par value (State	Authorised share capital		

2. Preference Shares

Stock code : N/	A Descri	iption : C	Convertible Preference Shares			
		No. of preference shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)		
Balance at close of prece	ding month	4,750,000,000	0.10	475,000,000.00		
Increase/(decrease)		0		0		
Balance at close of the m	onth	4,750,000,000	0.10	475,000,000.00		

3. Other Classes of Shares

Stock code : N/A	Description :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)		-	
Balance at close of the month	ı		

Total authorised share capital at the end of the month (HK\$): 675,000,000.00

	No. of ordinary	y shares	No. of preference	No. of other classes of
-	(1)	(2)	shares	shares
Balance at close of preceding month	1,148,707,474	N/A	0	N/A
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,148,707,474	N/A	0	N/A

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	I	Movement du	ing the month		No. of new shares of issuer issued	No. of new shares of issuer which may be issued pursuant thereto as
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	during the month pursuant thereto	at close of the month
1. N/A	Grundu	Exclosed	Cultoriou	Lupsed		nonti
(/ /) shares						
(Note 1)						
2. <u>N/A</u>						
(/ /) shares						
(Note 1)				·		
3. <u>N/A</u>						
(/ /)						
(Note 1)						
(Т		dinary shares) erence shares) (Other class)	N/A N/A N/A	
Total funds raised during the m options (HK\$)	onth from exerc	cise of	N/A		11/23	

Warran	ts to Issue Shares of the	Issuer which a	are to be Listed				
	ption of warrants of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u>	//A						
Si C (A Si E (i	/ /) tock code (if listed) lass of shares issuable <i>Note 1</i>) ubscription price GM approval date f applicable) ld/mm/yyyy)	(/ /))				
Si C (A Si E (i (i (c	/ /) tock code (if listed) lass of shares issuable <i>Note 1</i>) ubscription price GM approval date f applicable) ld/mm/yyyy) //A)				
St C St E (i (i (c	/ /) tock code (if listed) lass of shares issuable <i>Note 1</i>) ubscription price GM approval date f applicable) ld/mm/yyyy) //A	(/ /))				
Si C (I Si E (i	/ /) tock code (if listed) lass of shares issuable <i>Note 1</i>) ubscription price GM approval date f applicable) ld/mm/yyyy)	(/ /)) Total B.	(Preference	y shares) e shares) her class)	N/A N/A N/A	

For Main Board and GEM listed issuers

issuer may be issued issued during the pursuant	Con	vertibles (i.e. Convertible i	into Shares of the	Issuer which are to	be Listed)			
Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	Clas	ss and description	amount	of preceding	during the		shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (_ / / _) 2. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (_ / / _) 3. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (_ / / _) 4. N/A Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Stock code (if listed) Stock code (if listed) Stoc	1.	N/A						
Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (_ / _ / _) 3. N/A	2.	Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)))				
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ / /) 4. N/A 	3.	Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)))				
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	4.	Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)))				
(Other class) N/A		Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)			(Prefere	ence shares)	N/A	 - -
					(0	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements	in	Issued	Share	Capital
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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le (/ / (/ /)		
2.	Open offer	At price : State currency	Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le (/ / (/ /		N/A	N/A
3.	Placing	At price : State currency	Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
4.	Bonus issue		Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le (/ / (/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (<i>Note 1</i>)	e			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of share repurchased (<i>Note 1</i>)	es			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of share redeemed (Note 1)	es			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuabl (<i>Note 1</i>)	e			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)) N/A	N/A
10.	Other (Please specify)	At price : State currency	Class of shares issua (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)) N/A	N/A
			Total E.	(Ordinary sha (Preference sha (Other cl	res) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Submitted by:	Eliza Lam Sau Fun				
Title:	Secretary				
	(Director, Secretary or other duly authorised officer)				

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*