

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	31/05/2012						
To: Hong Kong Exchanges	s and Clear	ring Limited					
Name of Issuer Date Submitted	Paliburg 1	Holdings Limited					
Date Submitted	4 Julie 20	012					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : 617	_ Descript	tion :	Ordinary	Shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding r	nonth _	2,000,000,000	0.10	200,000,000.00			
Increase/(decrease)	_	0	-	0			
Balance at close of the month	_	2,000,000,000	0.10	200,000,000.00			
(2) Stock code : N/A	_ Descript	tion:	N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	nonth _						
Increase/(decrease)	_		-				
Balance at close of the month	_						

675,000,000.00

2	D C	CI
1.	Preference	Snares

Stock code:	N/A D	escription:	tion : Convertible Preference Shares				
		No. of pr sha		Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of	of preceding mon	th4,750	,000,000	0.10	475,000,000.00		
Increase/(decrease	e)		0		0		
Balance at close of	of the month	4,750	0,000,000	0.10	475,000,000.00		

3. Other Classes of Shares

Stock code : N/A Descri	ption:	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordinary	shares	No. of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,148,707,474	N/A	0	N/A
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,148,707,474	N/A	0	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option	n Schemes	of the Issuer)					
Particulars of share option scheme including EGM		Movement du	aring the a	nonth		No. of new shares of issuer issued	No. of new shares of issuer which may be issued pursuant thereto as
approval date (dd/mm/yyyy)						during the month	at close of the
	Granted	Exercised	Cance	lled	Lapsed	pursuant thereto	month
1. <u>N/A</u>							
shares							
(Note 1)			_				-
Q N/A							
2. <u>N/A</u>							
(/ /)							
(Note 1) shares						·	
(Ivole 1)							
3. <u>N/A</u>							
(/ /)							
shares						· -	
(Note 1)							
			Total A.	(Ordir	nary shares)	N/A	
					ence shares)	N/A	
				(0	Other class)	N/A	
Total funds raised during the monoptions (HK\$)	th from exe	ercise of		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

(Dat	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
2.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
3.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
4.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			Total B.	(Preference	y shares) e shares) er class)	N/A N/A N/A	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issuer issued issued during the pursuant Currency of Amount at close Converted month thereto as at amount of preceding during the Amount at close close of the pursuant Class and description month outstanding month of the month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date

(/ /)

Total C.

(Ordinary shares) (Preference shares) (Other class)

N/A

(if applicable)

(dd/mm/yyyy))

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:	tnereto	as at close of the month
1. N/A		
1. 1VA		
-		
shares (Note 1)		
2. N/A		
	=	
shares (Note 1)		-
2 N/A		
3. <u>N/A</u>	1	
	-	
	1	
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	-
(Other class)	N/A	_

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) At price: State (/ /) 1. Rights issue Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 2. Open offer At price: State Issue and allotment (/ /) currency _ date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price: State 3. Placing Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ole 					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shar repurchased (Note 1)	res					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shar redeemed (<i>Note 1</i>)	res					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	NT/A	NT/A
								N/A	N/A
			Class of shares issuab (Note 1)	ole					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		/.
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares issuable (Note 1)						
10.	Other At price : State (Please specify) currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			efe	ren	ce sl	nares hares class	s) N/A	-
То	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	E):					N/A
То	tal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):		(2	-	N/A N/A
	tal increase / (decrease) in other classes of shares du				E):			N/A
	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

Remarks (if any):		
Submitted by: _	Eliza Lam Sau Fun	_
Title:	Secretary	_
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.