

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/12/2012 | | | | | | | | | |
|---|--|--------------------------------------|----------------------------------|---|--|--|--|--|--|
| To: Hong Kong Exchanges an | Го: Hong Kong Exchanges and Clearing Limited | | | | | | | | |
| | aliburg I January | Holdings Limited 2013 | | | | | | | |
| Movements in Authorised SI Ordinary Shares | hare Cap | oital | | | | | | | |
| (1) Stock code : <u>617</u> | Descript | ion : | Ordinary | Shares | | | | | |
| Relence at close of preceding mo | nth | No. of ordinary shares 2,000,000,000 | Par value (HK\$) | Authorised share capital (HK\$) | | | | | |
| Balance at close of preceding mo | ¹¹¹¹¹ _ | 2,000,000,000 | 0.10 | 200,000,000.00 | | | | | |
| Increase/(decrease) | _ | 0 | | 0 | | | | | |
| Balance at close of the month | _ | 2,000,000,000 | 0.10 | 200,000,000.00 | | | | | |
| (2) Stock code : N/A | Descript | ion: | N/A | 1 | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding mor | nth _ | | | | | | | | |
| Increase/(decrease) | _ | | | | | | | | |
| Balance at close of the month | _ | | | | | | | | |

| 2 D | | |
|-------|---------|-----------|
| 2. Pi | reteren | ce Shares |

| Stock code : N/A Descr | iption: Co | Serence Shares | |
|-------------------------------------|--------------------------|------------------|---------------------------------|
| | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 4,750,000,000 | 0.10 | 475,000,000.00 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 4,750,000,000 | 0.10 | 475,000,000.00 |

3. Other Classes of Shares

| Stock code : N/A Descri | iption: | N/A | Δ |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$): 675,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary | shares | No. of preference | No. of other classes of |
|--------------------------------------|-----------------|--------|-------------------|-------------------------|
| _ | (1) | (2) | shares | shares |
| Balance at close of preceding month | 1,120,459,474 | N/A | 0 | N/A |
| Increase/(decrease) during the month | (5,434,000) | N/A | N/A | N/A |
| Balance at close of the month | 1,115,025,474 | N/A | 0 | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under Share Op | otion Schemes | of the Issuer) | | | | |
|---|---------------|------------------------|-------------|---|--|--|
| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Granted | Movement du Exercised | ring the mo | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | • | • | |
| (/ /) shares (Note 1) | | | | | | · - |
| 2. N/A | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| 3. <u>N/A</u> | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| (Ivole 1) | | | | | | |
| | | 7 | Total A. | (Ordinary shares) Preference shares) | N/A N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised during the moptions (HK\$) | onth from exe | ercise of | N | J/A | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| (Dat | cription of warrants te of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------|--|---------------------------------|---|----------------------------|---|--|--|
| 1. | N/A | | | | | | |
| 2. | (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A | (/ / |) | | | | |
| 3. | (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A | |) | | | | |
| 4. | (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A | (/ / |) | | | | |
| | (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) Total B. | | y shares) | N/A | |
| | | | | | e shares) ner class) | N/A N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| | ss and description | Currency of amount outstanding | | close Co | onverted ring the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|--------------------------------|---|----------|-------------------------|------------------------------|---|---|
| 1. | N/A | = | | | | | | |
| | Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | - - - - - - | | | | | | |
| | (if applicable) (dd/mm/yyyy)) | (/ / |) | | | | | |
| 2. | N/A | - - - |) | | | | | |
| | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | |) | | | | | |
| 3. | N/A | - - - | , | | | | | |
| | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| 4. | EGM approval date (if applicable) (dd/mm/yyyy)) N/A | |) | _ | | | | |
| | | _ | | | | | | |
| | Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| | Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ / |) | | | | | |
| | | | | Total C. | (Ordi) | nary shares) | N/A | |
| | | | | | (Prefere | ence shares) | N/A | - |
| | | | | | (| Other class) | N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| (/ /) shares (Note 1) | | |
| 2. <u>N/A</u> | | |
| | | |
| 3. N/A | | |
| | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |
| | | |

| | Type of Issue | n Issued Share Capital | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|--------|---|---|---|--|---|
| 1. | Rights issue | At price: State | Class of shares issuabl (Note 1) Issue and allotment | | / | / |) | | |
| | | currency | date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | Class of shares issuabl | le | | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | Class of shares issuabl (Note 1) | le | | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | le | | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | | | | | | 11/11 | 11/11 |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------|---|----------------------------------|-------|--|---|
| | | | Class of shares issuable (Note 1) | e | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | s Ordin Shar | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (06/12/2 (14/12/2 (18/12/2 | (012) | (2,850,000) (1,504,000) (1,080,000) | |
| | | | EGM approval date: (dd/mm/yyyy) | (30/05/2 (AGM approval | | (5,434,000) | N/A |
| | | | Class of shares redeemed (Note 1) | S | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | e | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27// | **/: |
| | | | | | | N/A | N/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|----------|------|------------------|--|---|
| | | Class of shares issuable (Note 1) | e | | | _ | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (| / / | ′) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / | ′) | N/A | N/A |
| | | Class of shares issuable (Note 1) | <u> </u> | | | - | _ |
| 10. | Other At price : State (Please specify) currency | Issue and allotment date : (dd/mm/yyyy) | (| / / | ′) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / | ′) | N/A | |
| | | | efere | ence | shares shares | | |
| | | | | | | | |
| То | otal increase / (decrease) in ordinary shares during th | ne month (i.e. Total of A to | E): | | | - | 134,000) |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A | to F | ١٠ | | ` | N/A N/A |
| | otal increase / (decrease) in other classes of shares du | • | | | 3). | | N/A |
| | hese figures should be the same as the relevant figur | _ | | | | - | |

| Remarks (if any): | | |
|-------------------|--|---|
| | | |
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| | | |
| | | |
| | | |
| Submitted by: _ | Eliza Lam Sau Fun | _ |
| | _ | |
| Title: | Secretary | - |
| | (Director, Secretary or other duly authorised officer) | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.