

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) <b>:</b>	31/01/2013							
To: Hong Kong Exchanges	and Clea	ring Limited							
Name of Issuer Paliburg Holdings Limited  Date Submitted 6 February 2013									
<ol> <li>Movements in Authorised</li> <li>Ordinary Shares</li> </ol>	Share Ca	pital							
(1) Stock code : 617	(1) Stock code: 617 Description: Ordinary Shares								
Delegge et elegg of engagling w	. a u th	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding m	iontn	2,000,000,000	0.10	200,000,000.00					
Increase/(decrease)	-	0		0					
Balance at close of the month	-	2,000,000,000	0.10	200,000,000.00					
(2) Stock code : N/A	Descrip	tion:	N/A	Λ					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding m	onth								
Increase/(decrease)									
Balance at close of the month									

2 D		
2. Pi	reteren	ce Shares

Stock code : N/A Descr	iption: Co	onvertible Pref	Serence Shares
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,750,000,000	0.10	475,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	4,750,000,000	0.10	475,000,000.00

# 3. Other Classes of Shares

Stock code : N/A Descri	iption:	N/A	Δ
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 675,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary		No. of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,115,025,474	N/A	0	N/A
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,115,025,474	N/A	0	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Op	otion Schemes	of the Issuer)				
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement du  Exercised	ring the mo		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				•	•	
( / / ) shares (Note 1)						· -
2. N/A						
( / / ) shares (Note 1)						
3. <u>N/A</u>						
( / / ) shares (Note 1)						
(Ivole 1)						
		7	Total A.	(Ordinary shares) Preference shares)	N/A N/A	
				(Other class)	N/A	
Total funds raised during the moptions (HK\$)	onth from exe	ercise of	N	J/A		

Warrants to Issue Shares of the Issuer which are to be Listed

(Dat	cription of warrants te of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
2.	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	( / /	)				
3.	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A		)				
4.	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	( / /	)				
	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	) Total B.		y shares)	N/A	
					e shares) ner class)	N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	ss and description	Currency of amount outstanding		close Co	onverted ring the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	=						
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	- - - - - -						
	(if applicable) (dd/mm/yyyy))	( / /	)					
2.	N/A	- - -	)					
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		)					
3.	N/A	- - -	,					
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
4.	EGM approval date (if applicable) (dd/mm/yyyy)) N/A		)	_				
		_						
	Stock code (if listed) Class of shares issuable (Note 1)							
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)					
				Total C.	(Ordi)	nary shares)	N/A	
					(Prefere	ence shares)	N/A	<del>-</del>
					(	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2. <u>N/A</u>		
3. N/A		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	Type of Issue	n Issued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price: State	Class of shares issuabl (Note 1)  Issue and allotment		/	/	)		
		currency	date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of shares issuabl	le					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of shares issuabl (Note 1)	le					
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of shares issuable (Note 1)	le					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
								11/11	11/11

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (Note 1)	e 					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of share repurchased (Note 1)	es					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								N/A	N/A
			Class of share redeemed (Note 1)	es					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
								17/14	
			Class of shares issuabl (Note 1)	e					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	NI/A	NT/A
								N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	le			_	
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/ /	′ )		
		EGM approval date: (dd/mm/yyyy)	(	/ /	′ )	N/A	N/A
		Class of shares issuable	le				
10.	Other At price : State (Please specify) currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	(	/ /	′ )	-	
		EGM approval date: (dd/mm/yyyy)	(	/ /	′ )	N/A	N/A
			refere	ence	shares shares er class	s) N/A	
То	tal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to	o E):				N/A N/A
То	tal increase / (decrease) in preference shares during	, the month (i.e. Total of A	A to E	():			N/A
	otal increase / (decrease) in other classes of shares du				Ξ):	-	N/A
(T	hese figures should be the same as the relevant figur	res under II above ("Mov	emen	its in	Issue	d Share Capita	l").)

Remarks (if any):		
Submitted by: _	Eliza Lam Sau Fun	_
	_	
Title:	Secretary	-
	(Director, Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.