

### Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy)    | : 31/05/2013           |                                  |   |  |  |  |
|-------------------------------------|------------------------|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and Cl      | earing Limited         |                                  |   |  |  |  |
|                                     | rg Holdings Limited    |                                  |   |  |  |  |
| Date Submitted 6 June               | 2013                   |                                  |   |  |  |  |
| I. Movements in Authorised Share C  | Capital                |                                  |   |  |  |  |
| 1. Ordinary Shares                  |                        |                                  |   |  |  |  |
| (1) Stock code: 617 Descr           | ription:               | Ordinary                         | Shares                                    |  |  |  |
|                                     | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)           |  |  |  |
| Balance at close of preceding month | 2,000,000,000          | 0.10                             | 200,000,000.00                            |  |  |  |
| Increase/(decrease)                 | 0                      |                                  | 0   |  |  |  |
| Balance at close of the month       | 2,000,000,000          | 0.10                             | 200,000,000.00                            |  |  |  |
| (2) Stock code : N/A Descr          | ription :              | ion: N/A                         |   |  |  |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding month |                        |                                  |   |  |  |  |
| Increase/(decrease)                 |                        |                                  |   |  |  |  |
| Balance at close of the month       |                        |                                  |   |  |  |  |

| 2  | D C        | C1     |
|----|------------|--------|
| 1. | Preference | Snares |

| Stock code:         | N/A De       | Convertible Preference Shares |          |                  |                                 |  |  |
|---------------------|--------------|-------------------------------|----------|------------------|---------------------------------|--|--|
|                     |              | No. of pr                     |          | Par value (HK\$) | Authorised share capital (HK\$) |  |  |
| Balance at close of | 4,750        | ,000,000                      | 0.10     | 475,000,000.00   |                                 |  |  |
| Increase/(decrease  | e)           |                               | 0        |                  | 0                               |  |  |
| Balance at close of | of the month | 4,750                         | ,000,000 | 0.10             | 475,000,000.00                  |  |  |

# 3. Other Classes of Shares

| Stock code : N/A Descri             | iption:                        | N/A                              | <u> </u>                                  |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                | -                                |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (HK\$): 675,000,000.00

# II. Movements in Issued Share Capital

|                                      | No. of ordinary | shares | No. of preference | No. of other classes of |
|--------------------------------------|-----------------|--------|-------------------|-------------------------|
| _                                    | (1)             | (2)    | shares            | shares                  |
| Balance at close of preceding month  | 1,115,025,474   | N/A    | 0                 | N/A                     |
| Increase/(decrease) during the month | 0               | N/A    | N/A               | N/A                     |
| Balance at close of the month        | 1,115,025,474   | N/A    | 0                 | N/A                     |

## III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM |              | Movement du | ring the 1 | month  |                | No. of new shares of issuer issued | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto as |
|--|--------------|-------------|------------|--------|----------------|------------------------------------|--|
| approval date (dd/mm/yyyy)                       |              |             | -          |        |                | during the month                   | at close of the  |
| and class of shares issuable                     | Granted      | Exercised   | Cance      | lled   | Lapsed         | pursuant thereto                   | month  |
| 1. <u>N/A</u>                                    |              |             |            |        |                |                                    |  |
| ( / / ) shares                                   |              |             |            |        |                |                                    |  |
| (Note 1)   |              |             |            |        |                |                                    |  |
| 2. <u>N/A</u>                                    |              |             |            |        |                |                                    |  |
| ( / / ) shares                                   |              |             |            |        |                |                                    |  |
| (Note 1)   |              | _           | -          |        |                |                                    |  |
| 3. <u>N/A</u>                                    |              |             |            |        |                |                                    |  |
|  |              |             |            |        |                |                                    |  |
| shares   |              |             |            |        |                |                                    |  |
| (Note 1)   |              |             |            |        |                |                                    |  |
|  |              | T           | Гotal А.   | (Ord   | linary shares) | N/A                                |  |
|  |              |             |            | (Prefe | rence shares)  | N/A                                |  |
|  |              |             |            |        | (Other class)  | N/A                                |  |
| Total funds raised during the mooptions (HK\$)   | onth from ex | ercise of   |            | N/A    |                |                                    |  |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of war<br>(Date of expiry - do  |                                       | Currency<br>of nominal<br>value | Nominal value at close of preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares<br>of issuer which<br>may be issued<br>pursuant thereto<br>as at close of the<br>month |
|---|---------------------------------------|---------------------------------|---|----------------------------------|---|--|--|
| 1. <u>N/A</u>   |                                       |                                 |   |                                  |   |  |  |
| ( / / ) Stock code (it Class of share (Note 1) Subscription p EGM approva (if applicable) (dd/mm/yyyy) 2. N/A | es issuable  price al date            | ( / /                           | )   |                                  |   |  |  |
| ( / / ) Stock code (if Class of share (Note 1) Subscription pEGM approva (if applicable) (dd/mm/yyyy  3. N/A  | es issuable  price al date            | ( / /                           | )   |                                  |   |  |  |
| ( / / ) Stock code (if Class of share (Note 1) Subscription pEGM approva (if applicable) (dd/mm/yyyy 4. N/A   | es issuable  price al date )          | ( / /                           | )   |                                  |   |  |  |
| ( / / ) Stock code (if Class of share (Note 1) Subscription pEGM approva (if applicable) (dd/mm/yyyy          | f listed) es issuable price al date ) |                                 | )<br>Total B.                             | (Ordinor                         | y shares)                                 | N/A  |  |
|   |                                       |                                 | iotai b.                                  | (Preference                      |   | N/A<br>N/A<br>N/A  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at<br>of preced<br>month | ing du   | onverted<br>ring the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------------------|---------------------------------|----------|-------------------------------|------------------------------|---|---|
| 1. <u>N/A</u>  |                                |                                 |          |                               |                              |   |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | ( / /                          | )                               |          |                               |                              |   |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A | ( / /                          | )                               |          |                               |                              |   |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 4. N/A | ( / /                          | )                               |          |                               |                              |   |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))        | ( / /                          | )                               | Total C  | (O-1.                         | anny shores)                 | NI/A  |   |
|  |                                |                                 | Total C. |                               | nary shares)<br>ence shares) | N/A<br>N/A  | _   |
|  |                                |                                 |          |                               | Other class)                 | N/A   | <del>-</del><br>-   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| in applicable, and class of shares issuable.  | uicicto  | us at crose of the month  |
| 1. <u>N/A</u>   |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| 2. N/A  |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  | -   |
| 3. <u>N/A</u>   |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  | •   |
| (Other class)   | N/A  | -   |
|   |  |   |

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) At price: State ( / / ) 1. Rights issue Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 2. Open offer At price: State Issue and allotment ( / / ) currency \_ date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price: State 3. Placing Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

|    | Type of Issue        |                           |   |        |   |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|---------------------------|---|--------|---|---|---|--|---|
|    |                      |                           | Class of shares issuable (Note 1)       | le<br> |   |   |   |  |   |
| 5. | Scrip dividend       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (      | / | / | ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)         | (      | / | / | ) | N/A  | N/A   |
|    |                      |                           | Class of share repurchased (Note 1)     | es     |   |   |   |  |   |
| 6. | Repurchase of shares |                           | Cancellation date : (dd/mm/yyyy)        | (      | / | / | ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)         | (      | / | / | ) |  |   |
|    |                      |                           |   |        |   |   |   | N/A  | N/A   |
|    |                      |                           | Class of share redeemed (Note 1)        | es     |   |   |   |  |   |
| 7. | Redemption of shares |                           | Redemption date : (dd/mm/yyyy)          | (      | / | / | ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)         | (      | / | / | ) | N/A  | N/A   |
|    |                      |                           |   |        |   |   |   |  |   |
|    |                      |                           | Class of shares issuab. (Note 1)        | le<br> |   |   |   |  |   |
| 8. | Consideration issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (      | / | / | ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)         | (      | / | / | ) | 37/4   | <b>N</b> Y/ •   |
|    |                      |                           |   |        |   |   |   | N/A  | N/A   |

|     | Type of Issue  |   |      |       |                            | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|--|---|------|-------|----------------------------|--|---|
|     |  | Class of shares issuable (Note 1)       |      |       |                            |  |   |
| 9.  | Capital reorganisation   | Issue and allotment date : (dd/mm/yyyy) | ( ,  | / /   | )                          |  |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( ,  | / /   | )                          | N/A  | N/A   |
|     |  | Class of shares issuable (Note 1)       |      |       |                            |  |   |
| 10. | Other At price : State (Please specify) currency   | Issue and allotment date : (dd/mm/yyyy) | ( ,  | / /   | )                          |  |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( ,  | / /   | )                          | N/A  | N/A   |
|     |  |   | fere | nce s | hares)<br>hares)<br>class) | N/A  |   |
|     |  |   |      |       |                            |  |   |
| То  | tal increase / (decrease) in ordinary shares during the  | e month (i.e. Total of A to I           | E):  |       |                            |  | N/A   |
| То  | Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  N/A              |   |      |       |                            | N/A<br>N/A   |   |
|     |  |   |      |       |                            | N/A  |   |
|     | (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |   |      |       |                            |  |   |

| Remarks (if any): |  |   |
|-------------------|--|---|
|                   |  |   |
|                   |  |   |
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|                   |  |   |
|                   |  |   |
| Submitted by:     | Eliza Lam Sau Fun                                      | _ |
| Title:            | Secretary  | _ |
|                   | (Director, Secretary or other duly authorised officer) |   |
|                   |  |   |
|                   |  |   |

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.