

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2013										
To: Hong Kong Exchanges	To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer Paliburg Holdings Limited										
Date Submitted 6 November 2013										
I. Movements in Authorised Share Capital										
1. Ordinary Shares (1) Stock code: 617 Description: Ordinary Shares										
Balance at close of preceding m		No. of ordinary shares 2,000,000,000	Par value (HK\$)	Authorised share capital (HK\$)						
	_									
Increase/(decrease)	_	0	-	0						
Balance at close of the month	_	2,000,000,000	0.10	200,000,000.00						
(2) Stock code : N/A	Descript	ion:	N/A	<u> </u>						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding m	onth _									
Increase/(decrease)	_		-							
Balance at close of the month	_									

2	D C	C1
7.	Preference	Shares

Stock code:	ck code: N/A Descript			Convertible Preference Shares				
		No. of pr sha		Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of	of preceding mont	h 4,750	0,000,000	0.10	475,000,000.00			
Increase/(decrease	e)		0		0			
Balance at close of	of the month	4,750	0,000,000	0.10	475,000,000.00			

3. Other Classes of Shares

Stock code:	N/A	N/A Description:			s
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding r	nonth _			
Increase/(decrease	e)	_		-	
Balance at close of	of the month	_			

Total authorised share capital at the end of the month (HK\$): 675,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary	shares	No. of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,115,025,474	N/A	0	N/A
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,115,025,474	N/A	0	N/A

III. Details of Movements in Issued Share Capital

options (HK\$)

Share Options (under Share Option Schemes of the Issuer)

No. of new shares of issuer which Particulars of share option No. of new shares may be issued Movement during the month scheme including EGM of issuer issued pursuant thereto as approval date (dd/mm/yyyy) during the month at close of the and class of shares issuable Granted Exercised Cancelled pursuant thereto month Lapsed 1. N/A

		<u> </u>			
	(/ /)	<u> </u>			
	(Note 1)	<u> </u>		 	
2.	N/A	_			
		- -			
	(/ /)	<u> </u>			
	(Note 1)		 		
3.	N/A	_			

shares	 	
Note 1)	 	

N/A

Warrants to Issue Shares of the Issuer which are to be Listed

(Dat	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
2.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
3.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)				
4.	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A)				
	(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			Total B.	(Preference	y shares)e shares)er class)	N/A N/A N/A	

	ss and description		Amount at o	close Co ng du	onverted aring the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	_						
2.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A	(/ /)					
3.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A	<u>(/ /</u>)					
4.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A)					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)))	Total C.		nary shares)	N/A N/A	
						Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) At price: State (/ /) 1. Rights issue Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 2. Open offer At price: State Issue and allotment (/ /) currency _ date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price: State 3. Placing Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of share	s					
			repurchased (Note 1)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A
			Class of share redeemed (Note 1)	s					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A
			Class of shares issuable (Note 1)	e					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
		EGM approval date: (dd/mm/yyyy)	(/	′ /)	N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
		EGM approval date: (dd/mm/yyyy)	(/	′ /)	N/A	N/A
			fere	nce s	hares) hares) class)	N/A	
То	tal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to I	Ξ):		(1		N/A
To	tal increase / (decrease) in preference shares during	the month (i.e. Total of A to	5 E)		(2	-	N/A N/A
	tal increase / (decrease) in other classes of shares during				:	•	N/A
	hese figures should be the same as the relevant figur					•	

Remarks (if any):		
Submitted by: _	Eliza Lam Sau Fun	_
Title:	Secretary	_
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.