

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2014							
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Paliburg Holdings Limited  Date Submitted 7 January 2015							
I. Movements in Authorised Share Ca	apital						
1. Ordinary Shares	_						
(1) Stock code : 617 Descrip	ption :	Ordinary S	Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00				
Increase/(decrease)	0	-	0				
Balance at close of the month	2,000,000,000	0.10	200,000,000.00				
(2) Stock code : N/A Descrip	ption :	N/A	1				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)		-					
Balance at close of the month							

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7.	Preference	Shares

Stock code:	N/A De	escription:	Convertible Preference Shares					
		No. of pr sha		Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of	h 4,750	0,000,000	0.10	475,000,000.00				
Increase/(decrease	e)		0		0			
Balance at close of	of the month	4,750	0,000,000	0.10	475,000,000.00			

## 3. Other Classes of Shares

Stock code:	N/A	N/A Description :			s
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding r	nonth _			
Increase/(decrease	e)	_		-	
Balance at close of	of the month	_			

Total authorised share capital at the end of the month (HK\$): 675,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary	shares	No. of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	1,114,585,474	N/A	0	N/A
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,114,585,474	N/A	0	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option

No. of new shares of issuer which may be issued

No. of new shares may be issued

scheme including EGM		Movement du	ring the 1	nonth		of issuer issued	pursuant thereto as
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cance	lled	Lapsed	during the month pursuant thereto	at close of the month
1. <u>N/A</u>					•		
( / / ) shares							
(Note 1)							
2. <u>N/A</u>							
( / / )							
(Note 1)						-	
3. <u>N/A</u>							
( / / )							
(Note 1)							
		Т	otal A.		inary shares) rence shares)		
					(Other class)		
Total funds raised during the roptions (HK\$)	nonth from ex	ercise of		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

(Dat	cription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
2.	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	( / /	)				
3.	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	( / /	)				
4.	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A		)				
	( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
			Total B.	(Preference	y shares)e shares)er class)	N/A N/A N/A	

	ss and description		Amount at o	close Co ng du	onverted aring the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	_						
2.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A	( / /	)					
3.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A	<u>( / /</u>	)					
4.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A		)					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		)	Total C.		nary shares)	N/A N/A	
						Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2. <u>N/A</u>		
( / / ) shares (Note 1)		
3. <u>N/A</u>		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable (*Note 1*) At price: State ( / / ) 1. Rights issue Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 2. Open offer At price: State Issue and allotment ( / / ) currency \_ date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price: State 3. Placing Issue and allotment date: (dd/mm/yyyy) currency EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of share repurchased (Note 1)	es					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								N/A	N/A
			Class of share redeemed (Note 1)	es 					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	NT/A	NI/A
								N/A	N/A
			Class of shares issuab (Note 1)	le					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	′ /	)		
		EGM approval date: (dd/mm/yyyy)	( /	′ /	)	N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other At price : State (Please specify) currency	Issue and allotment date : (dd/mm/yyyy)	( /	′ /	)		
		EGM approval date: (dd/mm/yyyy)	( /	′ /	)	N/A	N/A
			fere	nce s	hares) hares) class)	N/A	
То	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	Ξ):		(1		N/A
To	tal increase / (decrease) in preference shares during	the month (i.e. Total of A to	5 E)	-	(2		N/A N/A
	tal increase / (decrease) in other classes of shares du						N/A
	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):		
Submitted by:	Eliza Lam Sau Fun	_
Title:	Secretary	_
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.