

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	n/yyyy) : <u>31/01</u>	1/2017		
To : Hong Kong Exchanges ar	nd Clearing Limite	ed		
	aliburg Holdings February 2017	Limited		
Movements in Authorised SI Ordinary Shares	nare Capital			
1. Ordinary Shares (1) Stock code : 617	Description :		Ordinary	Shares
Balance at close of preceding month	shar		Par value (HK\$) 0.10	Authorised share capital (HK\$)
Increase/(decrease)		0		0
Balance at close of the month	2,000,0	000,000	0.10	200,000,000.00
(2) Stock code : N/A	Description :		N/A	A
Balance at close of preceding month	No. of or shar	dinary	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)				
Balance at close of the month				

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Stock code : N/A Des	scription : Cor	nvertible Pref	erence Shares
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,750,000,000	0.10	475,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	4,750,000,000	0.10	475,000,000.00

3. Other Classes of Shares

Stock code :	N/A	Descripti	ion :	N/A	<u> </u>
Balance at close of			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
preceding month		_			
Increase/(decrease	e)	_		-	
Balance at close of	the mon	th _		·	

Total authorised share capital at the end of the month (HK\$): 675,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary (1)	y shares (2)	No. of preference shares	No. of other classes of shares
Balance at close of preceding month	1,114,585,474	N/A	0	N/A
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,114,585,474	N/A	0	N/A

III. Details of Movements in Issued Share Capital

	No. of new No. of new shares of issuer shares of issuer which may be
Particulars of share option scheme including Movement during the month	issued during issued pursuant
EGM approval date	the month thereto as at
(dd/mm/yyyy) and class of	pursuant close of
	osed thereto the month
1. <u>N/A</u>	
(/ /) shares	
(Note 1)	
2. <u>N/A</u>	
<u>(/ /)</u> shares	
(Note 1)	
3. <u>N/A</u>	
(/ /) shares	
(Note 1)	
Total A. (Ordinary s (Preference s	hares) N/A
·	class) N/A
Total funds raised during the month from exercise of options (HK\$) N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	<u>(/ /)</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	<u>(/ /)</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		Total B.	(Ordinary s		N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may issuer issued be issued during Amount at pursuant Currency of close of Converted Amount at the month thereto as amount preceding during close of pursuant at close of Class and description the month outstanding month the month thereto the month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
shares (Note 1)		
2. N/A		
Z. IVA	_	
(/ /) shares (Note 1)	_	
Shares (Note 1)		
3. <u>N/A</u>	_	
-	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

0	ther Movements	in Issued Share Capital							
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Close of shares						
			Class of shares issuable (Note 1)	· 					
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)					N/A	N/A
			Class of shares	6					
	0 "		issuable (Note 1)	_	,	,			
2.	Open offer	At price: State currency	Issue and allotment _ date : (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)					N/A	N/A
			Class of shares issuable (Note 1)	S					
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)					N/A	N/A
			Class of shares	8					
			issuable (Note 1)	_					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			. ,,,,,,					N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable (Note 1)		
5.	Scrip dividend	At price: State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
			Class of shares repurchased (Note 1)	_	
6.	Repurchase of shares		Cancellation date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)		N1/A
				<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)		
7.	Redemption of shares		Redemption date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
			Class of shares issuable (Note 1)		
8.	Consideration issue	At price : State currency	Issue and allotment (/ / date: (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
				IN/ <i>F</i> \	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)	-	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Class of shares issuable (Note 1)	-	
10 Other At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share (Preference share (Other clas	es) N/A	_ _ _
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1)	N/A
		(2)	N/A
Total increase / (decrease) in preference shares of	,		N/A
Total increase / (decrease) in other classes of sha (i.e. Total of A to E):	-		N/A
(These figures should be the same as the relevant ("Movements in Issued Share Capital").)	nt figures under II above		

Remarks (if any)):	
0.1		
Submitted by:	Eliza Lam Sau Fun	_
Title:	Secretary	_
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.