# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Paliburg Holdings Limited
Date Submitted	6 March 2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>617</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	0.10	200,000,000.00
	otion :N/A		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	A
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
Balance at close of	No. of ordinary	Par value <i>(State</i>	Authorised share capital

# 2. Preference Shares

Stock code :	N/A	Description :	Con	vertible Pref	erence Shares
		pref	o. of erence ares	Par value <i>(HK</i> \$)	Authorised share capital <i>(HK</i> \$)
Balance at close of preceding month		4,75	0,000,000	0.10	475,000,000.00
Increase/(decrease	e)		0		0
Balance at close of	the month	n <u>4,75</u>	0,000,000	0.10	475,000,000.00

## 3. Other Classes of Shares

Stock code : N/A	Description :	N/A	
Balance at close of preceding month Increase/(decrease)	No. of other classes of shares	Par value Authorised s (State capital currency) (State curre	
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$): 675,000,000.00

#### II. Movements in Issued Share Capital

-	No. of ordinal (1)	ry shares (2)	No. of preference shares	No. of other classes of shares
Balance at close of preceding month	1,114,585,474	N/A	0	N/A
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,114,585,474	N/A	0	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including	Movem	ient during t	he month		No. of new shares of issuer issued during	No. of new shares of issuer which may be issued pursuant
EGM approval date		<u>.</u>			the month	thereto as at
(dd/mm/yyyy) and class of					pursuant	close of
shares issuable	Granted Exer	cised Ca	ncelled	Lapsed	thereto	the month
1. <u>N/A</u>						
( / / )						
shares						
(Note 1)						
2. N/A						
( / / ) shares						
(Note 1)			·			
(1000 1)						
3. <u>N/A</u>						
shares						
(Note 1)						
		Tatal A	(Onellin	an cabanca)	N1/A	
		Total A.		ary shares) nce shares)	N/A N/A	
				Other class)	N/A	
Total funds raised during the	month from exercis	se	(-			
of options (HK\$)			N/A			

Warrants to Issue Shares of the Issu	uer which are to be Listed
--------------------------------------	----------------------------

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>						
<ul> <li>( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</li> <li>2. N/A</li> </ul>						
<ul> <li>( / / )</li> <li>Stock code (if listed)</li> <li>Class of shares</li> <li>issuable (Note 1)</li> <li>Subscription price</li> <li>EGM approval date</li> <li>(if applicable)</li> <li>(dd/mm/yyyy)</li> <li>N/A</li> </ul>	( / / )					
<ul> <li>( / / )</li> <li>Stock code (if listed)</li> <li>Class of shares</li> <li>issuable (Note 1)</li> <li>Subscription price</li> <li>EGM approval date</li> <li>(if applicable)</li> <li>(dd/mm/yyyy)</li> <li>N/A</li> </ul>	( / / )					
( / / ) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		Total B.	(Ordinary sl	hares)	N/A	
			(Preference sl	hares) class)	N/A N/A	

Convertibles (i.e	e. Convertible into	Shares of the Iss	suer which are to	be Listed)
-------------------	---------------------	-------------------	-------------------	------------

	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		-					
2.	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A						
3.	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A						
4.	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A						
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))			. (Ordinar	y shares)		
				(Preferenc	e shares) ner class)	N/A N/A	
				(01		•	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)	-	
3. N/A		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	Type of Issue	i issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>			
1.	Rights issue	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment ( / / _ date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		lssue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N1/A	N1/A
					<u>N/A</u>	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant
5.	Scrip dividend	At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date : ( / / (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)	)	N/A
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : ( / / (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)	) ) N/A	N/A
8.	Consideration issue	At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)	) ) N/A	N/A

Ту	/pe of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	apital eorganisation		Class of share issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(			)	N/A	N/A
10 O . (F	ther Please specify)	At price : State currency	Class of share issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(		/	)	N/A	N/A
				Ordin efere ((	nce		ares	) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

٦

Г

Submitted by:	Eliza Lam Sau Fun
Title:	Secretary
	(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

# 2. If there is insufficient space, please append the prescribed continuation sheet.