

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2018

To : Hong Kong Exchanges a	Hong Kong Exchanges and Clearing Limited				
	Paliburg Holdings Limited 6 September 2018				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 617	Description :	Ordinary	Shares		
Dalamas et alaga ef	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	2,000,000,000	0.10	200,000,000.00		
Increase/(decrease)	0		0		
Balance at close of the month	2,000,000,000	0.10	200,000,000.00		
(2) Stock code : N/A	Description :	N/A	P		
Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Increase/(decrease)					
Balance at close of the month	າ				

2	Pre	ıβρι	ren	റ്റ	Sh	ares
∠ .		31 C3	(C)		v 21 1	$a_{1} = 3$

Stock code : N/A De	escription : Con	vertible Pref	erence Shares
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,750,000,000	0.10	475,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	4,750,000,000	0.10	475,000,000.00

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	1
Balance at close of		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of	the month	1		

Total authorised share capital at the end of the month (HK\$): 675,000,000.00

II. Movements in Issued Share Capital

-	No. of ordinary shares (1) (2)		No. of preference shares	No. of other classes of shares
Balance at close of preceding month	1,114,585,474	N/A	0	N/A
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,114,585,474	N/A	0	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Optic	on Schemes of the Iss	suer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Gra	Movement du anted Exercised	ring the month Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) shares (Note 1) 2. N/A					
(/ /)					
(Note 1) shares					
3. <u>N/A</u>					
(/ /) shares (Note 1)					
,					
	То		nary shares)	N/A	
			ence shares)	N/A	
		(Other class)	N/A	
Total funds raised during the mor of options (HK\$)	nth from exercise —	N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer which may issued be issued during Nominal value Nominal pursuant the month Description of warrants Currency of at close of Exercised value at thereto as (Date of expiry nominal preceding during close of pursuant at close of the month dd/mm/yyyy) value month the month thereto the month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) ____ (dd/mm/yyyy) 2. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may issuer issued be issued Amount at during pursuant Currency of close of Converted Amount at the month thereto as pursuant amount preceding during close of at close of Class and description the month outstanding month the month thereto the month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A_____ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) Total C. (Ordinary shares) (Preference shares) _____ N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of No. of new shares of issuer which may be issued pursuant during the month pursuant thereto the month
1. <u>N/A</u>	
shares (Not	<u>)</u> 9 1)
2. N/A	
-	
)
shares (Not	= 1)
3. <u>N/A</u>	
shares (Not) 2 1)
Total D. (Ordinary share	
(Preference share) (Other class)	
	<u> </u>

		n Issued Share Capital					No. of new shares of issuer issued during the month pursuant	thereto as at
	Type of Issue						thereto	the month
			Class of shares issuable (Note 1)					
1.	Rights issue	At price : State currency	Issue and allotment (date : (dd/mm/yyyy)	/	/)		
			EGM approval date: (dd/mm/yyyy)	/	/)	N/A	N/A
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency		/	/)		
			EGM approval date: (dd/mm/yyyy)	/	/)	N/A	N/A
			Class of shares issuable (Note 1)					
3.	Placing	At price : State currency	Issue and allotment (date : (dd/mm/yyyy)	/	/)		
			EGM approval date: (/	/)		
			(dd/ffiff/yyyy)				N/A	N/A
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment (date: (dd/mm/yyyy)	/	/)		
			EGM approval date: (dd/mm/yyyy)	/	/)		
			, ,,,,,,				N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State	Class of shares issuable (Note 1) Issue and allotment (/ /	<u> </u>	
	conp annuality	currency	date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		N/A
			Class of shares repurchased (Note 1)	_	
6.	Repurchase of shares		Cancellation date : (/ / (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		
				N/A	N/A
			Class of shares redeemed (Note 1)	_	
7.	Redemption of shares		Redemption date : (/ / (dd/mm/yyyy)		
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
			Class of shares issuable (Note 1)	_	
8.	Consideration issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)	_	
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Class of shares issuable (Note 1)	_	
10 Other At price : State . (Please specify) currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share (Preference share (Other clas	es) N/A	_ _ _
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1)	N/A
		(2)	N/A
Total increase / (decrease) in preference shares	•		N/A
Total increase / (decrease) in other classes of sh (i.e. Total of A to E): (These figures should be the same as the releval ("Movements in Issued Share Capital").)	C		N/A

Remarks (if any):	
Submitted by:	Eliza Lam Sau Fun	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.