



百利保控股有限公司

**Paliburg
Holdings Limited**

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號 : 617)

NOTIFICATION LETTER 通知信函

28th April, 2010

Dear Non-registered Shareholder⁽¹⁾,

Paliburg Holdings Limited (“Paliburg”)

**- Notification of publication of 2009 Annual Report and Circular dated 28th April, 2010
 (“Current Corporate Communications”)**

The Current Corporate Communications of Paliburg, in both English and Chinese versions, are available on the website of Paliburg at www.paliburg.com.hk. You may access the Current Corporate Communications by clicking “Annual Reports” and “Circulars” under “Financial Information & Corporate Communications” of Paliburg’s website.

If you wish to receive printed version of the Current Corporate Communications, please complete the Request Form on the reverse side and return it to Paliburg’s Hong Kong Branch Registrar, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong by post using the mailing label (for pre-paid postage in Hong Kong) at the bottom of the Request Form. The Request Form may also be downloaded from Paliburg’s website.

Please note that by completing and returning the Request Form to request for the printed version of the Current Corporate Communications, you will expressly indicate that your instruction to receive printed version will apply to all future Corporate Communications⁽²⁾ of Paliburg to be sent to you until you notify Paliburg’s Hong Kong Branch Registrar to the contrary or you cease to hold any shares of Paliburg.

Should you have any queries relating to this notification, please do not hesitate to call the enquiry hotline at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m. (Monday to Friday, excluding public holidays) or send email to paliburg-ecom@hk.tricorglobal.com.

Yours faithfully,
For and on behalf of
Paliburg Holdings Limited
Eliza Lam Sau Fun
Company Secretary

Notes: (1) This notification letter is addressed to “Non-registered Shareholder”, which means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified Paliburg from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications.

(2) “Corporate Communications” refer to any documents issued or to be issued by Paliburg for information or action of holders of any its securities, including but not limited to, the directors’ report and annual accounts together with a copy of the auditors’ report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.

各非登記股東⁽¹⁾：

Paliburg Holdings Limited (「百利保」)

**- 二零零九年年報及日期為二零一零年四月二十八日之通函
 (「本次公司通訊」)之發佈通知**

百利保之本次公司通訊，均備有英文及中文版本，已登載於百利保網站www.paliburg.com.hk。閣下可於百利保網站之標題為「財務資料及公司通訊」一節內按「年報」及「通函」瀏覽本次公司通訊。

如閣下欲收取本次公司通訊之印刷本，請填妥本函背面之申請表格及使用申請表格底部隨附之郵寄標籤(已預付在香港投寄之郵費)寄回百利保在香港之股份登記過戶分處卓佳登捷時有限公司，地址為香港灣仔皇后大道東二十八號金鐘匯中心二十六樓。申請表格亦可於百利保網站內下載。

請注意，當閣下填寫及寄回申請表格以索取本次公司通訊之印刷本後，即表示確認閣下收取印刷本之指示將適用於百利保今後之所有公司通訊⁽²⁾，直至閣下通知百利保在香港之股份登記過戶分處另外之安排或停止持有百利保的股份。

閣下如就本通知有任何疑問，請於上午九時至下午五時(星期一至星期五，公眾假期除外)，致電查詢熱線(852) 2980 1333或電郵至paliburg-ecom@hk.tricorglobal.com。

代表
Paliburg Holdings Limited
林秀芬
公司秘書
謹啟

二零一零年四月二十八日

附註：(1) 此函件乃向百利保之非登記之股東(指股份存放於中央結算及交收系統的人士或公司，並透過香港中央結算有限公司不時向百利保發出通知，希望收取公司通訊)發出。

(2) 「公司通訊」指百利保發出或將會發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於董事會報告及年度賬目(連同核數師報告)、中期報告、會議通告、上市文件、通函及代表委任表格。

REQUEST FORM 申請表格

To: Paliburg Holdings Limited
("Paliburg") (Stock Code: 617)
c/o Tricor Tengis Limited
26th Floor, Tesbury Centre
28 Queen's Road East
Wanchai, Hong Kong

致：Paliburg Holdings Limited
("百利保") (股份代號：617)
轉交卓佳登時捷有限公司
香港灣仔皇后大道東二十八號
金鐘匯中心二十六樓

I/We would like to receive the current and future Corporate Communications of Paliburg in the manner as indicated below:
(Please tick ONLY ONE of the following boxes)

本人/吾等希望以下列方式收取百利保本次及今後刊發之公司通訊。
(請在其中一個空格內加√號)

- ☐ To receive **printed English version only**;
只收取英文印刷本；
- ☐ To receive **printed Chinese version only**;
只收取中文印刷本；
- ☐ To receive **BOTH printed English and Chinese versions**.
同時收取中、英文印刷本。

Signature(s): _____ Contact telephone number: _____ Date: _____
簽署：_____ 聯絡電話：_____ 日期：_____

Notes: (1) Please complete all your details clearly. Any form with more than one box marked tick, with no box marked tick, with no signature or otherwise incorrectly completed will be void.

(2) The above instruction will apply to all future Corporate Communications of Paliburg to be sent to you. For the avoidance of doubt, we do not accept any other instruction given on this Request Form.

(3) "Corporate Communications" refer to any documents issued or to be issued by Paliburg for information or action of holders of any its securities, including but not limited to, the directors' report and annual accounts together with a copy of the auditors' report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.

附註：(1) 請 閣下清楚填妥所有資料。如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他地方填寫不正確，則本表格將會作廢。

(2) 上述指示將適用於今後百利保刊發的所有公司通訊文件。為免存疑，任何在本申請表格上的額外指示，本公司將不予處理。

(3) 「公司通訊」指百利保發出或將會發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於董事會報告及年度賬目（連同核數師報告）、中期報告、會議通告、上市文件、通函及代表委任表格。

Please cut the mailing label and stick this on the envelope to return this Request Form to us.
No postage stamp necessary if posted in Hong Kong.

閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。

MAILING LABEL 郵寄標籤

Tricor Tengis Limited 卓佳登時捷有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港
Paliburg (617)